Eink 2025 Q1 Investor Conference

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Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2025 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forwardlooking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy ,contractions or growth rates and cyclicality of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to manmade and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forwardlooking statement, whether as a result of new information, future events and developments or otherwise.

Q1 Key Highlights





- Revenue, operating profit, and net income all reached historical highs
- Non-Op decreased from YoY FX Gain Variance

Operating Profit

Operating Profit experienced modest growth

- Operating profit experienced modest growth due to the technology transition
- Continuing investment in R&D and talent to explore new applications and meet market demands



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Assets

Increasing Assets and Net Asset Value per Share

- Total assets increased from operating growth and financial investments
- Growing Net Asset Value per Share



Cash Flow

Robust Cash Flow and Position

- Positive Cash Flow and increased Financial Assets
- Converting cash on hand into financial investments and Capex to support future growth



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E Ink Spectra[™] 6 Vivid Color



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Collaboration Toward Success



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Ranking Sustainability

S&P Global

E Ink Holdings Inc. Electronic Equipment, Instruments & Components



Corporate Sustainability Assessment (CSA) 2024 Score

92/100 Score date February 5, 2025 E Ink has been awarded Top 1% in the Sustainability Yearbook 2025, ranked in the global Top 10 among 7,690 companies assessed across all industry sectors. S&P Global The Sustainability Yearbook 2025

Seek & Prosper





Sustainability in Action



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Thank You