

BMW iX3 Flow Edition



E Ink Prism™



2026 Q1 Investor Conference

Safe Harbor Statement

Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2026 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential impairment of goodwill and other long-lived

assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1 Key Highlights

- Revenue, operating profit, and net income all reached record highs.
- Non-Op decreased from FX variance

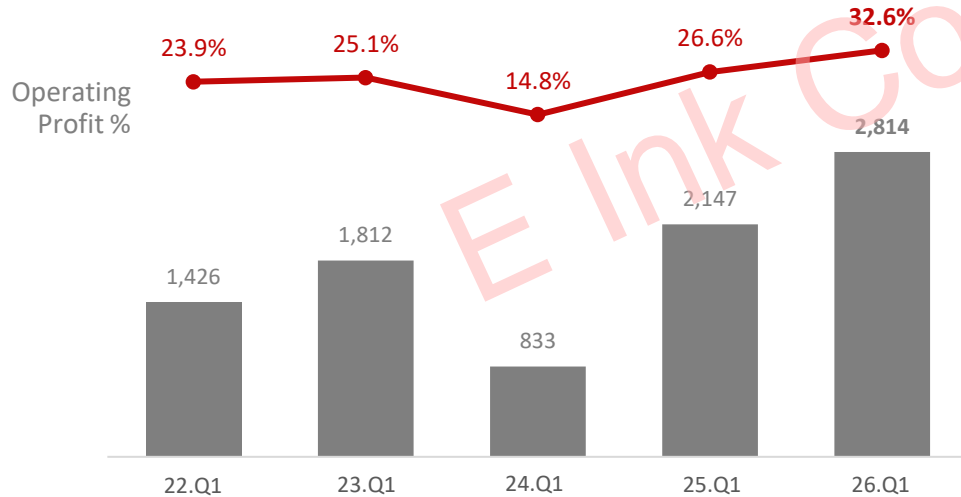
NTD, Million	26.Q1	YoY	25.Q1	YoY
Revenue	8,633	+7%	8,059	+43%
Operating Profit	2,814 32.6%	+31%	2,147 26.6%	+158%
Non-Op Income	526	-19%	651	-26%
Net Income	2,785 32.3%	+27%	2,197 27.3%	+66%
EPS	2.41 NTD		1.91 NTD	



Operating Profit

Operating Profit experienced modest growth

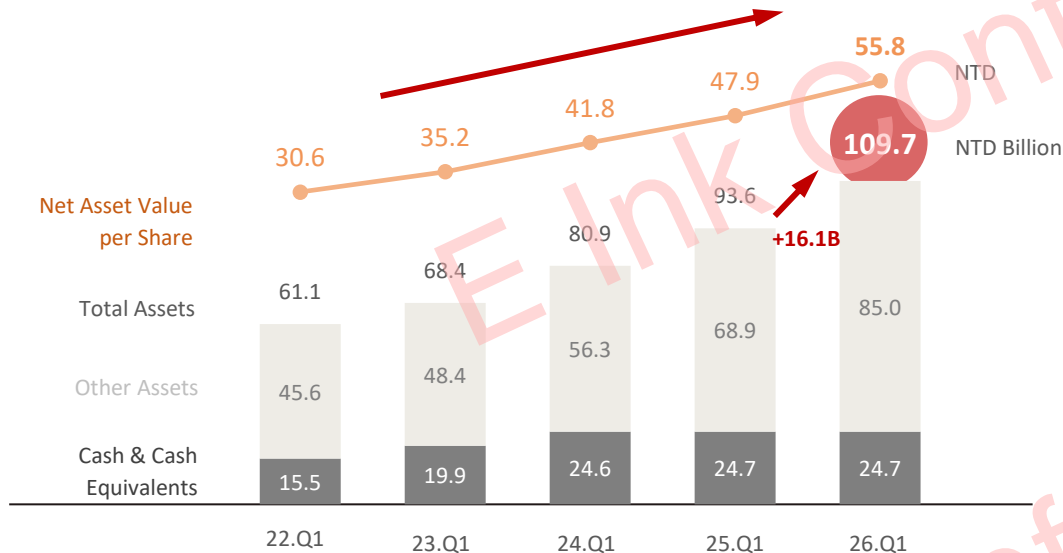
- Operating profit experienced modest growth due to the technology transition
- Continuing investment in R&D and talent to explore new applications and meet market demands



Assets

Increasing Assets and Net Asset Value per Share

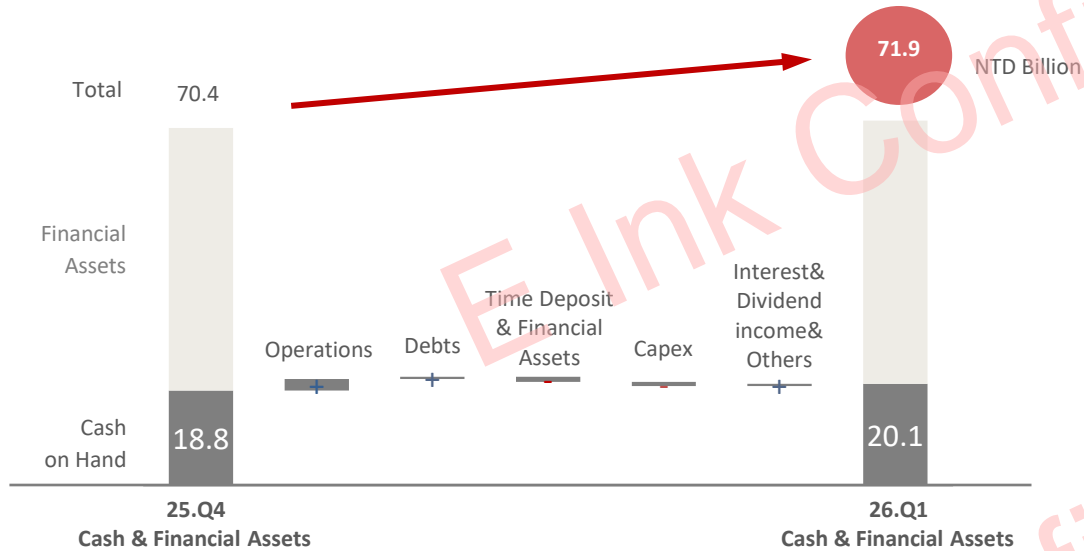
- Total assets increased from operating growth and financial investments
- Growing net asset value per share
- Total assets surpassed NTD 100 billion milestone



Cash Flow

Robust Cash Flow and Position

- Strengthening cash position while continuing Capex investment to support growth



Color ePaper Growth Driving Higher Profitability

Advancing color signage growth with Spectra™ 6 while improving product mix and profitability.



E Ink Spectra™ 6

Spectra™ 6 shipment area surpassed B/W in 1Q, supporting stronger gross margins.



Color ePaper Became the Largest Shipment Area

In 1Q, Spectra™ 6 shipment area surpassed B/W CE products, marking a major shift in product mix.



Better Product Mix Improved Gross Margin

Higher contribution from Spectra™ 6 color signage supported stronger gross margins.



Signage Market Expansion Continues

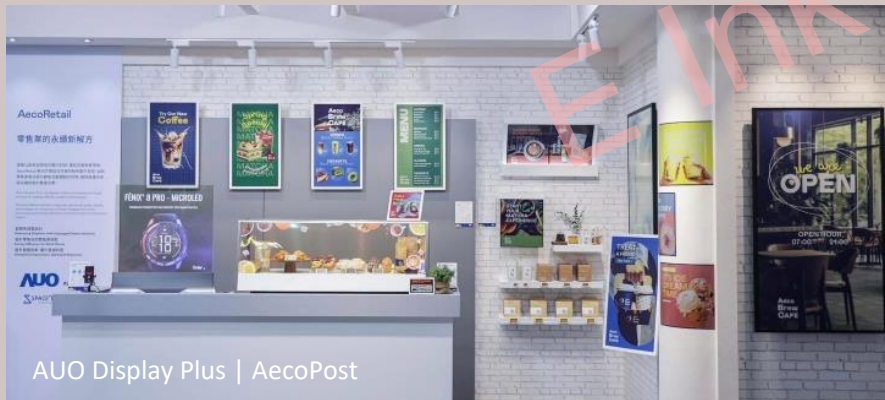
Strong demand for vivid, low-power digital signage is accelerating adoption across retail, transportation, and public spaces.



Color ePaper Driving Long-Term Growth

Spectra™ 6 strengthens E Ink's leadership in next-generation display surfaces and supports scalable long-term growth.

Coloring the World with ePaper



Surfaces That Think. Without Being Seen.

The future goes beyond displays. It's surfaces.

ePaper, proven in automotive, enabling scalable growth across new surface applications

Automotive-Grade Validation

BMW iX3 Flow proves durability, reliability, and real-world integration

Beyond Displays

From vehicles to buildings, retail, and everyday objects

Scalable Opportunity

A new surface category unlocking long-term growth potential

A quiet revolution, where every surface can communicate, naturally.



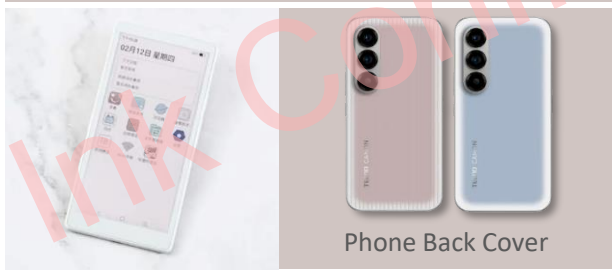
Powering a Multi-Application Ecosystem



Retail



Automotive interiors



Phone Back Cover



ePaper monitor



Patient Info Card

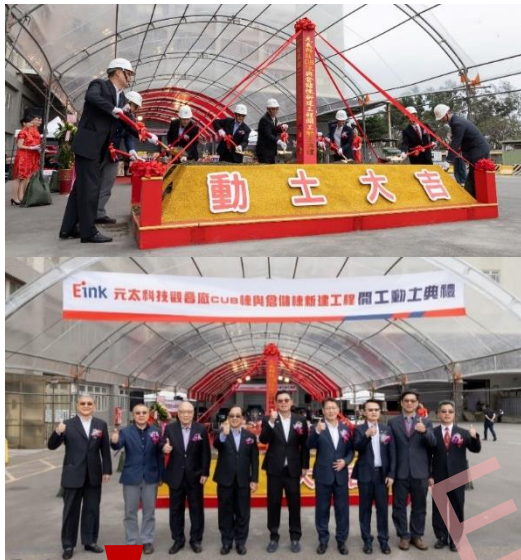


eBadge



ePaper magnet

Scaling Capacity for the Next Phase of Growth



Expanding in phases to support evolving applications and long-term demand.

Strategic investments in large-size ePaper manufacturing, aligned with application expansion and future growth opportunities.

Phased Capacity Expansion

New Guanyin facility and ongoing investments deployed in stages to align with market development and application rollout

Strengthening Global Supply

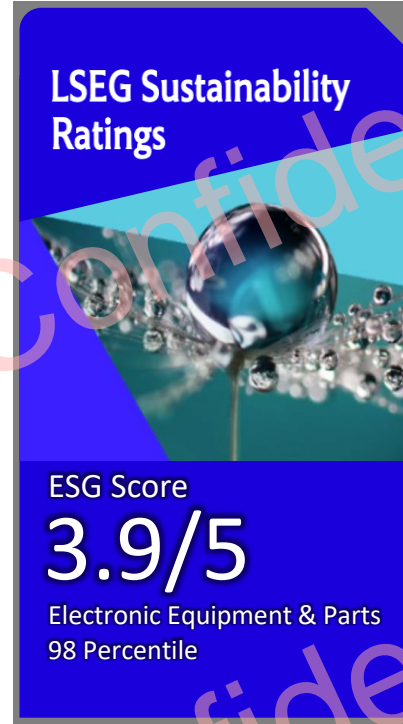
Multi-line setup enhancing flexibility and readiness for expanding use cases across industries

Positioned for Long-Term Growth

Capacity scaling alongside adoption of sustainable display solutions supporting both near-term demand and future opportunities

Building capacity with discipline and vision to capture growth across both today's and tomorrow's markets.

Global Sustainability Leadership and Recognition



E Ink @ Computex 2026 - ePaper Ecosystem Pavillion

Leading the Future of Sustainable Displays

ePaper Pavilion

- 40 ecosystem companies
- Covering the full value chain
- One-stop sourcing platform

Showcase Highlights

- Large-Format ePaper Signage
- Color Changing ePaper Vehicles
- Lifestyle ePaper Applications



**AI Needs Power.
E Ink Saves Power.**



June 2-5

09:30 AM - 5:30 PM



E Ink Booth
#D0101



Venue: NO.5,
Hsin-Yi Rd., Sec 5,
Taipei, Taiwan (TWTC)

E Ink

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We Make Surfaces Smart and Green.

Thank You